

IBS Investment Bank is Actively Seeking Corporate Investment Opportunities

IBS Investment Bank a division of Institutional Banking Services, N.A. CORP (IBS, N.A) is pleased to announce that it is actively seeking additional opportunities to invest debt and equity capital across small, medium and lower-middle market companies. Founded in 2011, IBS, N.A. has emerged as a proven institutional investor to American business through its completion of landmark, secondary-market transactions.

Investment Size:

- Debt Capital from \$500k-\$100MM
- Equity Capital from \$1MM-\$15MM (Min. Equity Multiple 2.5x)

Geographical Focus:

- Primary: Florida, Georgia, North Carolina, South Carolina, and Texas
- Secondary: Alabama, Mississippi, Indiana, Ohio, Illinois, Minnesota and Tennessee

Industry Focus:

- Specialty Manufacturing
- Distribution and Logistics
- Aviation (Freight, MRO's and other Contract-backed Operators)
- Aerospace and Defense
- Renewable Energy

Investment Structures:

- Senior Debt (Revolvers and Term Loans)
- Transactional Finance (Fulfillment of Single Purchase Orders)
- Sale Leaseback (Real Estate, Equipment and Inventory)
- Minority/Majority LP Equity Investment
- Joint-Ventures

Investment Purpose:

- Opportunistic Acquisitions
- Partner Buyout
- Supply Chain Expansion
- Restructure of Debt

About IBS, N.A.

Investment Bank a division of Institutional Banking Services, North America CORP (IBS, NA[®]) is a privately held institutional banking firm dedicated to providing investment management, advisory, corporate and real estate finance, asset acquisition and management, and human capital services to its institutional clients. For more information visit www.myinstitutionalbanking.com or www.ibsinvestmentbank.com or www.IBSREICO.com For further inquiry contact the IBS Relationship Management Team at RMTeam@myinstitutionalbanking.com

